

1 **Using unsorted sweep net samples to rapidly assess macroinvertebrate biodiversity**

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18 Running title: Assessing biodiversity with unsorted samples

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22 samples

23 **Abstract**

24 Macroinvertebrate biodiversity is routinely used to assess the ecological condition of
25 freshwater environments. Macroinvertebrates are traditionally identified morphologically to
26 mostly family level but using DNA metabarcoding they can be rapidly and reliably identified
27 to species. Developing standardised, robust and cost-effective protocols would enable DNA
28 metabarcoding to be broadly used for routine freshwater biological assessments leading to
29 both potential cost savings as well as increased taxonomic resolution. To further reduce the
30 cost and time it takes to process samples, we examine the feasibility of DNA metabarcoding
31 unsorted macroinvertebrates (macroinvertebrates and debris) from sweep net samples
32 collected from stream pool or edge habitats. We processed these unsorted samples with a
33 standardised method and tested multiple primer sets widely used for invertebrate DNA
34 metabarcoding. We found that currently available DNA metabarcoding primers are well
35 suited for processing unsorted samples, though some performed better than others.
36 However, macroinvertebrate density affected the number of species detected with DNA
37 metabarcoding, particularly the detection of rare taxa. These findings show that DNA
38 metabarcoding of unsorted net contents could streamline macroinvertebrate sample
39 processing for bioassessment, but the optimal amounts of unsorted material for sub-
40 sampling needs to be considered when assessing macroinvertebrate biodiversity.

41 **Introduction**

42 Biological monitoring with macroinvertebrates is routinely used to understand the condition
43 of freshwater ecosystems (Rosenberg & Resh 1993). Macroinvertebrate monitoring has
44 traditionally been done by collecting macroinvertebrates using a net, sorting them from
45 debris and then identifying them under a microscope (Lenat 1988; Chessman 1995).
46 However, advances in DNA sequencing have enabled macroinvertebrate samples to be
47 identified using a process known as DNA metabarcoding (Hajibabaei *et al.* 2011; Yu *et al.*
48 2012). DNA metabarcoding enables bulk processing of macroinvertebrate samples and
49 promises to provide cost-effective and rapid species identification for bioassessment
50 (Aylagas *et al.* 2016; Porter & Hajibabaei 2018).

51 DNA metabarcoding has successfully identified macroinvertebrate species in sorted
52 macroinvertebrate samples, where macroinvertebrates have been separated from debris
53 collected in sampling nets (e.g. Elbrecht *et al.* 2017b; Emilson *et al.* 2017; Carew *et al.*
54 2018b). While this process can provide identifications that strongly overlap with
55 morphologically identified specimens (Hajibabaei *et al.* 2011; Carew *et al.* 2018b), it misses
56 an opportunity to reduce the manual processing time associated with sorting
57 macroinvertebrates from debris. Elbrecht *et al.* (2017b) attribute two thirds of the cost of
58 processing macroinvertebrate samples to the collection and sorting of samples. Therefore,
59 protocols that enable more rapid sample processing could significantly decrease monitoring
60 costs.

61 One approach for reducing sample collection and sorting time is to assess
62 macroinvertebrate biodiversity using eDNA isolated from water samples. However, eDNA
63 can miss most macroinvertebrate biodiversity at sites when compared to
64 macroinvertebrates isolated from sampling nets and may be confounded by the detection of

65 non-target taxa (Macher *et al.* 2018; Hajibabaei *et al.* 2019a; Pereira-da-Conceicao *et al.*
66 2019). Another option is to directly process unsorted macroinvertebrate samples (i.e. with
67 debris) from sampling nets with DNA metabarcoding. Using this approach, Macher *et al.*
68 (2018) found double the of number operational taxonomic units (OTUs) belonging to the
69 Ephemeroptera, Plecoptera and Trichoptera when compared to eDNA sampling, suggesting
70 substantially better detection of macroinvertebrate biodiversity. Majaneva *et al.* (2018)
71 showed that the choice of DNA extraction method and primer selection with DNA
72 metabarcoding could further improve the proportion of macroinvertebrate OTUs detected.
73 Nichols *et al.* (2019) and Hajibabaei *et al.* (2019a) also detected a high proportion of
74 macroinvertebrate DNA metabarcodes using unsorted net contents as a source of
75 macroinvertebrate DNA with single and multi-amplicon approaches.

76 While these studies show the potential of DNA metabarcoding unsorted samples for
77 biodiversity assessments, they have mostly focused on kick net samples, where less debris is
78 typically collected compared to sweep net samples taken from pool or edge habitats.
79 However, bioassessment is typically based on both kick and sweep net samples (e.g.
80 Chessman 1995). To understand how effectively macroinvertebrate diversity can be
81 identified from unsorted sweep net macroinvertebrate samples, we compare DNA
82 metabarcoding identification of unsorted sweep net samples with sorted sweep net samples
83 identified both morphologically and using DNA metabarcoding. We assess the performance
84 of six DNA metabarcoding primer combinations and examine the composition and density of
85 macroinvertebrates between samples. The family-level SIGNAL biotic index (Chessman
86 1995; Chessman 2003) and number of EPT (Ephemeroptera, Plecoptera and Trichoptera)
87 taxa, which are commonly used in bioassessment in Australia, were also calculated for each

88 site using morphological and DNA metabarcoding identifications. We discuss the costs of
89 processing unsorted samples compared to other processing methods.

90

91 **Materials and Methods**

92 ***Study design and unsorted sample processing***

93 This study was designed to develop a standardised method for the high-throughput
94 processing of unsorted macroinvertebrate sweep net samples from pool or edge habitats
95 using DNA metabarcoding (Fig 1). Macroinvertebrate sweep net samples used in this study
96 were collected from seven sites as part of routine biomonitoring surveys, according to rapid
97 bioassessment protocols, (Chessman 1995) in autumn 2018 in the greater Melbourne area,
98 Victoria, Australia (Table 1). A subset of macroinvertebrates was sorted from net collections
99 by either a live pick or a laboratory sub-sampling method according to Walsh (1997). These
100 'sorted' samples were used to compare species compositions to 'unsorted' samples. The
101 remaining residues or unsorted samples from each site were retained and preserved in
102 100% ethanol at 4°C for further processing. Sites sampled were selected so that they had
103 varied macroinvertebrate diversity, density and debris compositions (Table 1).

104 Sorted macroinvertebrate samples were identified to family level morphologically
105 and to species level with DNA metabarcoding (see below). The unsorted samples (which
106 contained remaining macroinvertebrates) were sieved by thoroughly washing the residues
107 with distilled water through three 250 mm entomological sieves with mesh sizes of 20 mm²,
108 8 mm² and 250 µm². To reduce the volume of plant material, the material from the >20
109 mm² fraction was scanned for very large macroinvertebrate taxa which were retained, and
110 the remaining material (of mostly leaves and twigs) were discarded. The 8 mm² fraction was
111 also scanned for large taxa which were also retained, and the remaining material discarded.

112 The entire fraction of material between 8 mm² – 250 µm² was retained (as this fraction
113 contains the highest abundance of macroinvertebrates). For one sample this material was
114 evenly split into three portions and all taxa from the first portion were removed and
115 transferred to the third portion, to create a control with three different densities (no
116 invertebrates, standard macroinvertebrates and double macroinvertebrates). For all
117 samples the density of animals relative to debris was measured by retaining 5 ml of each
118 sample. For the 5 ml samples, all animals were sorted from the debris and identified to
119 family level, and dry weights for animals and debris were recorded to produce a density
120 ratio (Table 1).

121 The remaining material from the 8 mm² – 250 µm² fraction for all samples was dried
122 overnight at 40°C in deep petri dishes (Nunc A/S, Demark) in preparation for DNA
123 extraction. The total dry weight of each sample was recorded and 10% of the sample or 1 g
124 (if 10% of the sample dry weight was less than 10 g) were placed in 2 ml safe-lock tubes
125 (Eppendorf Pty. Ltd, Germany) along with a leg or a piece tissue from any large
126 macroinvertebrates retained from the larger fractions for DNA extraction. DNA
127 metabarcoding was used to identify species in unsorted samples. Cost differences for
128 standard methods compared to the bulk extraction were estimated based on laboratory
129 costs and the costs of consultants who collected the samples (Fig 1).

130

131 ***DNA extraction and DNA metabarcoding***

132 DNA was purified from sorted macroinvertebrate samples using a non-destructive DNA
133 extraction (Carew *et al.* 2018a), except soft bodied taxa and hard bodied taxa were placed in
134 separate tubes. Soft bodied taxa were incubated for 2 hrs and hard bodied taxa for 3 hrs at

135 56°C in 180 µL of T1 DNA extraction buffer and 25 µL of Proteinase K from the Nucleospin
136 tissue kit (Macherey-Nagel Inc. Düren, Germany).

137 For unsorted samples (macroinvertebrates and debris), a single clean ball-bearing
138 was added to each tube, and samples were homogenised for 2 mins using a TissueLyser II
139 (Qiagen, Germany). Then 400 µL of T1 buffer and 25 µL proteinase K were added from the
140 Nucleospin tissue kit (Macherey-Nagel Inc.). Samples were incubated for 3 hrs at 56°C. After
141 incubation, DNA was extracted from all samples using the Nucleospin tissue kit (Macherey-
142 Nagel Inc. Düren, Germany) following the manufacturer's instructions. Extracted DNA was
143 eluted in 100 µL of TE buffer. Eluted DNA from unsorted samples contained high amounts of
144 contaminants that inhibited PCR, so DNA extractions for each sample were combined and
145 further processed using a stool DNA extraction kit (Promega) to remove PCR inhibitors.

146 All samples were DNA metabarcoded as two technical PCR replicates (i.e. Elbrecht &
147 Steinke 2018) using a two-step PCR process. DNA metabarcoding included negative controls
148 from first round PCR amplifications; a macroinvertebrate control sample of known
149 composition (to verify continuity of species detection between MiSeq runs); and a sample
150 containing DNA from *Scaptodrosophila xanthorrhoeae* – an invertebrate restricted to north
151 Queensland, Australia and not expected to occur in aquatic invertebrate samples – to check
152 for sample cross-contamination and index switching.

153 The first round PCRs involved amplifying the 3' end of the mitochondrial cytochrome
154 c oxidase subunit I (COI) DNA barcode region (Hebert *et al.* 2003) using six overlapping PCR
155 primer sets previously used for DNA metabarcoding of macroinvertebrate samples (Table 2,
156 Fig 2). First round PCR primers contained (5'-3') a universal adapter (Illumina Nextera
157 transposase sequence; Illumina Corporation, San Diego, CA, USA) followed by the target-
158 specific sequence. First round PCR reactions contained 2 µL of DNA template (1:10 dilution),

159 8.3 μL molecular biology grade water, 12.5 μL KAPA3G PCR with MgCl_2 buffer (KAPA
160 Biosystems), 1 μL MgCl_2 (25 mM), 0.5 μL forward primer (10 μM), 0.5 μL reverse primer (10
161 μM), and 0.2 μL KAPA3G polymerase (5 U/ml) (KAPA Biosystems) in a total volume of 25 μL ,
162 and were amplified using the PCR conditions in Table 2. The PCR amplicons for each of the
163 six primer sets were pooled in a ratio 1:1, except that 30% less of the short amplicon and
164 30% more of the long amplicon were added to allow for length-based biases in amplification
165 in second round PCRs. Pooled amplicons were cleaned using ExoSAP-IT (Applied Biosystems,
166 Waltham, MA) according to the manufacturer's instructions.

167 The cleaned pooled amplicons were then used as templates for second round PCRs.
168 Second round primers contained (5'-3') Illumina p5/p7 adapter sequence, a unique 8bp
169 index sequence and part of the universal adapter sequence (Illumina Corporation, San
170 Diego, CA, USA). Reactions used 3 μL of the pooled first-round amplicons, 12.5 μL MiFi mix
171 (Bioline, London, England), 2.5 μL forward p5 index primer (10 μM), and 2.5 μL reverse p7
172 primer (10 μM). PCR conditions were as follows: 94°C for 5 mins followed by 12 cycles of
173 94°C for 30 sec, 55°C for 30 sec, 72°C for 30 sec, then 1 cycle of 72°C for 5 mins. Amplicons
174 were pooled in equal amounts and the library was gel purified using a PureLink™ Quick Gel
175 Extraction and PCR Purification Combo Kit (Invitrogen, Waltham, MA). An Illumina MiSeq
176 run using a 600-cycle flow cell MiSeq sequencing kit V3 (300bp x 2) (Illumina, San Diego, CA)
177 was performed by the Australian Genome Research Facility Ltd (AGRF) to generate DNA
178 metabarcodes for each sample.

179

180 ***Bioinformatic processing***

181 Read pre-processing and sample demultiplexing was performed by AGRF. The DNA
182 metabarcoding data was then analysed using a custom pipeline. Reads were trimmed to

183 remove primer sequences and sorted into groups corresponding to the different amplicon
184 regions (see Fig 2) using Cutadapt v 1.16 (Martin 2011), standard Unix bash commands and
185 the filter_fasta.py script from QIIME (Caporaso *et al.* 2010). Quality filtering, chimera
186 removal and read clustering were performed with QIIME2 (Bolyen *et al.* 2019) using the
187 DADA2 plugin (Callahan *et al.* 2016). COI reference sequences were obtained from GenBank
188 (<https://www.ncbi.nlm.nih.gov/genbank/>), BOLD Systems (<http://www.boldsystems.org/>)
189 and additional unpublished DNA barcodes for freshwater macroinvertebrates from greater
190 Melbourne, Victoria, Australia. A custom reference library was constructed for each of the
191 amplicon regions with *in silico* PCR, using the OBITools package (Boyer *et al.* 2016).
192 Taxonomic classifications were assigned to OTU sequences with QIIME, using the uclust
193 algorithm (Edgar 2010). A step-down assignment procedure was used, in which taxonomic
194 assignment was first performed at a sequence identity threshold of 100%. Sequences that
195 were not assigned to a taxon at this step were passed to the next round of taxonomy
196 assignment, for which an identity threshold of 99% was used. This process was repeated
197 until an identity threshold of 85% was reached. For each OTU sequence, the most detailed
198 taxonomic lineage sharing at least 90% of matching reference sequences was returned,
199 except for the first round of taxonomy assignment, for which a consensus of at least 95%
200 was required. OTU sequences with reference sequence matches with 97-100% identity were
201 identified to species, while those with 95-96% were assigned to genus, 90-94% to family,
202 and 85-89% to order, where possible. A coarser identification was reported for OTU
203 sequences that matched reference sequences from multiple taxa in excess of the consensus
204 cut-offs. Some taxa contained incomplete taxonomic information in databases, so they were
205 identified to the highest taxonomic resolution possible. This included some species which
206 were identified using their BOLD BIN code or an interim code from our private DNA barcode

207 library. Generally, only identifications of >97% can be considered as accurate, but due to
208 'gaps' in reference libraries we used coarser identifications to enable better comparison to
209 morphological identifications.

210

211 ***DNA barcoding***

212 DNA metabarcoding data was checked for taxa that did not contain species level matches in
213 the DNA barcode reference libraries and were identified morphologically. As these taxa
214 were non-destructively DNA extracted for DNA metabarcoding, they could be retrieved from
215 sorted samples and targeted for individual DNA barcoding to improve the number of species
216 level detections. DNA barcoding was conducted using Illumina MiSeq sequencing according
217 to Shokralla et al. (2015). Samples for individual DNA barcoding were included in an Illumina
218 MiSeq run using a 600-cycle flow cell MiSeq sequencing kit V3 (300bp x 2) (Illumina, San
219 Diego, CA) which was performed by the Australian Genome Research Facility Ltd (AGRF).

220

221 **Results**

222 MiSeq sequencing yielded 3,038,516 high quality reads (Supplementary Table 1) with
223 greater than 20,000 reads per replicate for each sample and greater than 92,000 reads per
224 sample. Raw reads from DNA metabarcoding were uploaded to the National Centre for
225 Biotechnology's Short Read Archive (SAMN16274401- SAMN16274432) under BioProject
226 PRJNA665929. When sorting the DNA metabarcodes into separate amplicons, we observed
227 some amplicons with primer sequences other than the six gene-specific PCR primer
228 combinations used in the first round of PCR (Fig 2, Supplementary Table 2). We suspect that
229 this was due to small amounts of residual first round PCR primers being carried over into the
230 second round PCR reactions, in which all the amplicons for a sample were pooled together.

231 For all further analyses, amplicons were therefore categorised into four groups: 'left
232 amplicon' (corresponding to the B/R5 and BF2/BR1 region of the COI barcode), 'long
233 amplicon' (BF2/BR2 region), 'right amplicon' (miCOLintF/dgHCO2198/LepR1 and BF1/BF2
234 region) and 'short amplicon' (BF1/BR1 region).

235 We were able to assign greater than 90% of DNA metabarcodes to species level
236 across the seven unsorted and sorted samples (Fig 3) after individually DNA barcoding an
237 additional 35 specimens from the non-destructively extracted sorted sample
238 (Supplementary Table 3). We found no sequences from the *S. xanthorrhoeae* control sample
239 in the other samples, suggesting that sample cross-contamination and index switching were
240 non-existent or at a very low level. The detection of species in the control sample of known
241 composition was entirely consistent with previous MiSeq runs. We found a small number of
242 reads in the PCR controls. Species found in controls were removed from the final dataset if
243 they were present at a higher level in the PCR control than in a sample. This resulted in the
244 removal of one species - a detection of *Paratya australiensis* in sample CHA13 replicate 1.

245 Technical replicates showed little variability with 91% of taxa (families, genera and
246 species) found in both replicates. There was slightly less overlap between replicates for the
247 individual amplicons, with 86% of detections in both replicates for the left amplicon, 83% for
248 the long amplicon, 90% for the right amplicon and 88% for the short amplicon.

249

250 ***Detection of macroinvertebrates in sorted and unsorted samples***

251 All four amplicons were successful in targeting invertebrate DNA in samples. In the sorted
252 macroinvertebrate samples (i.e. samples containing only freshwater macroinvertebrate
253 specimens and no debris), greater than 97% of DNA metabarcodes were from
254 macroinvertebrates for all amplicons (data not shown).

255 In the unsorted samples (i.e. macroinvertebrate specimens and debris), this was reduced
256 but the majority of DNA metabarcodes were still from macroinvertebrates (Fig 4). The
257 proportion of DNA metabarcodes from macroinvertebrates was highest in the right and
258 short amplicon datasets, with 85% and 82% of DNA metabarcodes from macroinvertebrates,
259 respectively. The next most commonly detected DNA metabarcodes were from terrestrial
260 invertebrates, particularly for the left and long amplicons where they comprised 16% of
261 DNA metabarcodes. DNA metabarcodes from invertebrates that could not be identified as
262 terrestrial or aquatic represented 4 - 8% of DNA metabarcodes for all amplicons.
263 Microinvertebrates including Branchiopoda, Cyclopoida, Calanoida, Podocopida, and
264 Macrodsyida, were often detected in unsorted samples. For the left and short amplicons,
265 5% of DNA metabarcodes were from microinvertebrates.

266

267 ***Composition of macroinvertebrate families and species identified in sorted and unsorted***
268 ***samples***

269 Across the seven sites, 70 families and 247 macroinvertebrate species were identified
270 (Supplementary Table 5). This corresponded to a total of 171 independent
271 macroinvertebrate family identifications from the 14 samples (seven sorted and seven
272 unsorted). Macroinvertebrate families identified from samples from the same location
273 substantially overlapped between sample types (sorted or unsorted) and identification
274 method (morphology or DNA metabarcoding) (Fig 5a). Family level identifications
275 overlapped by 56% for all sample types and identification methods. For the sorted samples,
276 family identifications from DNA metabarcodes and morphology overlapped by 96%, showing
277 almost all families identified morphologically were also detected with DNA metabarcoding.
278 Differences in family level identifications between sampling method and sample type could

279 largely be attributed to the detection in unsorted samples of small or rare taxa, such as
280 Hydridae and Acarina, that were not found in sorted samples. We also found large
281 conspicuous rare taxa, such as Atyidae and some Odonata, that were entirely removed
282 during sorting, were often not detected in unsorted samples. Differences in the detection of
283 taxa between morphological identification and DNA metabarcoding of sorted samples
284 resulted from DNA metabarcoding missing small uncommon taxa or heavily sclerotised taxa,
285 like adult beetles. Many of these taxa were detected in unsorted samples which were
286 homogenised rather than non-destructively extracted like the sorted samples.

287 When comparing the family-level SIGNAL biotic index scores and the number of EPT
288 taxa (Table 4), we found little difference in the values assigned to the sorted morphological,
289 sorted DNA metabarcoding and unsorted DNA metabarcoding identified subsamples. The
290 SIGNAL scored varied by less than 0.71 and the number of EPT taxa varied by less than two
291 families between sample processing methods at each site.

292 A total of 455 independent macroinvertebrate species identifications were made
293 from the seven sites. The proportion of species that were found in both the sorted and
294 unsorted DNA metabarcoding samples from the same site was low, with only 36% of species
295 detected in both sample types (Fig 5b). When comparing unsorted and sorted pairs, we
296 typically found more species in unsorted samples compared to their sorted counterparts
297 (Table 1) with five out of the seven sites showing more species present in the unsorted
298 samples. We found 41% of species were only found in unsorted samples and 22% of species
299 were only found in sorted samples (Fig 5b).

300

301 ***Amplification of macroinvertebrate taxa***

302 The detection of macroinvertebrate species varied between the four amplicons (Table 5).
303 The right amplicon was the best at detecting macroinvertebrate species with 91.4% of the
304 taxa detected by DNA metabarcoding detected with this amplicon alone. The worst
305 performing amplicon was the long amplicon which only detected 66.9% of species.
306 However, the long amplicon was also represented by fewer DNA metabarcodes than the
307 other amplicons (Supplementary Table 4). Using multiple amplicons improved the detection
308 of macroinvertebrate species, with the right and short amplicon detecting 98.5% of
309 macroinvertebrate species found with DNA metabarcoding.

310 Amplification biases were observed when comparing the number of DNA
311 metabarcodes (or sequence reads) recovered from different macroinvertebrate orders for
312 each amplicon (Fig 6). Macroinvertebrate insects accounted for most of the DNA
313 metabarcodes and were also the most abundant based on enumeration of individuals in
314 sorted samples. For all amplicons, there was a bias towards detection of Ephemeroptera,
315 but this was most extreme for the long amplicon where a third of DNA barcodes recovered
316 were from Ephemeroptera. The right and short amplicons were more effective for detecting
317 Gastropoda from the Hygrophila including the Ancyliidae, Lymnaeidae, Physidae and
318 Planorbidae in this study. Species from the Hygrophila were poorly detected with the left
319 and long amplicons. The left amplicon tended to be more biased towards amplifying insects
320 over non insect groups compared to other amplicons.

321

322 ***Density of macroinvertebrates relative to debris***

323 Macroinvertebrates were detected in all density controls (Table 1, Fig 7) including the 'no
324 invertebrates' control (Fig 7a). The density controls showed more species were detected as
325 the density of animals increased with the 'double invertebrates' control detecting 85

326 species, the standard density control detecting 71 species and the 'no invertebrates' control
327 detecting 55 species (Table 1). The detection of species in density controls overlapped by
328 35% for all controls and 56% for species shared between the two control samples containing
329 animals (Fig 7a). However, 40% of species were only found in one on the three controls. This
330 was largely driven by the detection of rare taxa (Fig 7b). When rare taxa occurring at <0.01%
331 of reads were excluded, the overlap of taxa detection increased substantially with 67% of
332 taxa detected overlapping between all controls and 74% found in both density controls
333 containing animals.

334 The macroinvertebrate to debris density ratio varied between the seven unsorted
335 samples (Table 3), but the number of taxa also varied, making comparisons of detection
336 compared to density difficult.

337

338 **Discussion**

339 Our analyses indicate that DNA metabarcoding of freshwater macroinvertebrates in
340 unsorted net samples offers a viable means of assessing species diversity. Despite
341 macroinvertebrates being mixed with debris, we were able to link the majority of DNA
342 metabarcodes to freshwater macroinvertebrate species. Furthermore, currently-used family
343 level biotic metrics, namely the SIGNAL biotic index and the number of EPT taxa, calculated
344 from the unsorted DNA metabarcoded material, varied little from those calculated from
345 traditional sorted and morphologically identified specimens. This study therefore shows the
346 feasibility of using this approach in macroinvertebrate biodiversity assessments, consistent
347 with previous studies (Macher *et al.* 2018; Majaneva *et al.* 2018; Hajibabaei *et al.* 2019a;
348 Pereira-da-Conceicao *et al.* 2019), and now validated for sampling where debris issues are
349 particularly problematic.

350 We found that greater than 65% of DNA metabarcodes in unsorted samples for the four
351 amplicon groups analysed were of macroinvertebrate origin. The right amplicon (generated
352 with the miCOLintF/dgHCO2198/LepR1 and BF1/BF2 primer combinations) and short
353 amplicon (generated with the BF1/BR1 primer combination) were the most effective, with
354 88% and 86% of DNA metabarcodes in our unsorted sample dataset corresponding to
355 macroinvertebrates, respectively. The BF1/BR1 primer combination was also found to be
356 effective for isolating macroinvertebrate DNA metabarcodes in unsorted samples by Nichols
357 *et al.* (2019), where they found greater than 95% of DNA metabarcodes were from
358 invertebrates. Moreover, when the DNA metabarcodes were combined from the right and
359 short amplicons, they detected almost all macroinvertebrate species found in the DNA
360 metabarcoding dataset. This suggests that for unsorted samples, combined analyses using
361 these two amplicons offer the best opportunity for detecting macroinvertebrate species
362 diversity. While we could not quantify the effectiveness of individual primer sets, using
363 primer cocktails of the miCOLintF/BF1 primers with dgHCO2198/LepR1/BF2 to generate the
364 right amplicon and miCOLintF/BF1 primers with the BR1/R5 primer to generate the short
365 amplicon would likely replicate the high detection rate of these amplicons. We would
366 recommend mixing these amplicons in a 2: 1 ratio of right to short prior to second round
367 PCRs to compensate for length based amplification and sequencing bias which is commonly
368 found when sequencing amplicons with large length differences (Hajibabaei *et al.* 2019b).

369 Detection of macroinvertebrate DNA metabarcodes was lower using the left amplicon
370 (generated with the B/R5 and BF2/BR1 primer combinations) and long amplicon (generated
371 with the BF2/BR2 primer combination) in the unsorted samples. The left and long amplicons
372 also detected 10% more terrestrial invertebrate DNA, suggesting that they were somewhat
373 less effective for processing unsorted samples where macroinvertebrates are the target.

374 Furthermore, we found more concerning biases with these two amplicons. Both amplicons
375 were poor at detecting Gastropoda from the Hygrophila. This included the families
376 Ancyliidae, Lymnaeidae, Physidae and Planorbidae in our study. Species belonging to these
377 families are commonly collected in temperate Australia (Chessman 1995; Chessman *et al.*
378 1997) and include some common introduced species, such as *Physella acuta* and
379 *Pseudosuccinea columella*. The B/R5 and BF2/BR2 primer combinations are favoured in
380 northern hemisphere studies, where Ephemeroptera, Plecoptera and Trichoptera (EPT) taxa
381 are key indicator groups (Macher *et al.* 2018; Hajibabaei *et al.* 2019a; Leese *et al.* 2020).
382 However, these taxa were less prevalent in our samples where they represented only 45%
383 of the total number of individuals in samples and 25% of the species diversity. In the greater
384 Melbourne area (Victoria, Australia), Diptera, particularly from the Chironomidae, account
385 for the greatest species diversity in pool or edge samples (e.g. Carew *et al.* 2018b). Hence,
386 testing primer combinations on locally collected samples remains important for selecting
387 the optimal primer sets for assessing region-specific biodiversity (Blackman *et al.* 2019;
388 Hajibabaei *et al.* 2019b).

389 We developed a simple processing method based on sieving samples in the laboratory to
390 reduce sample volume and increase the proportion of macroinvertebrates. We then sub-
391 sampled the material for DNA metabarcoding. We found it took less than 15 minutes per
392 sample to sieve and prepare material for drying in the oven. This was less time than
393 methods that sort macroinvertebrates from debris, that can take 30-45 minutes for a live
394 field pick or 60 minutes or more for a lab sort (Nichols & Norris 2006). While our method
395 was based in part on Majaneva *et al.* (2018) and Macher *et al.* (2018), we were restricted by
396 the equipment available to homogenise samples. Rather than homogenise the entire
397 sample and subsample homogenised material for DNA extraction, we subsampled the

398 material prior to homogenisation. While processing material in this way would be unlikely to
399 affect the detection of common or abundant taxa, it is expected to be less effective for
400 detection of rare taxa. Rare taxa are more likely to be missed if animals remain whole.
401 However, Pereira-da-Conceicao *et al.* (2019) have since shown that a domestic hand blender
402 could offer a low cost alternative to providing initial homogenisation of unsorted samples.

403 Despite differences in sample processing, patterns of species detection between sorted
404 unsorted samples were similar to that observed in other studies (Elbrecht *et al.* 2017b;
405 Macher *et al.* 2018; Majaneva *et al.* 2018; Nichols *et al.* 2019; Pereira-da-Conceicao *et al.*
406 2019). This included high overlap in the families identified using morphological versus DNA
407 methods with sorted samples (i.e. Elbrecht *et al.* 2017a), and an overall higher
408 macroinvertebrate species diversity found in unsorted samples (i.e. Pereira-da-Conceicao *et*
409 *al.* 2019), but this was not universal across all of our samples. We could attribute some
410 differences in detection to the live pick or lab sort method, in that there was no opportunity
411 for DNA fragmentation or leaching into the preservation ethanol for species entirely
412 removed during the live pick, such as large and highly visible Atyidae and Odonata. We also
413 observed that the non-destructive DNA extraction method used to isolate DNA from sorted
414 macroinvertebrate samples caused some taxa to be missed by DNA barcoding, such as adult
415 Hydraenidae beetles in the Charlie's Creek sample. Non-destructive DNA extraction can be
416 less reliable for detecting heavily sclerotised taxa (Carew *et al.* 2018a).

417 Unlike using sorted macroinvertebrate samples as a source of DNA for metabarcoding,
418 with unsorted samples there is less control over the composition and density of
419 macroinvertebrate DNA, which can impact the detection of species (Elbrecht *et al.* 2017a).
420 Sorting macroinvertebrates increases their concentration within a DNA extraction sample
421 and enables subsampling to be adjusted to allow more time or ensure a greater proportion

422 of a sample is sorted if the environmental sample contains a low density of
423 macroinvertebrates or high biodiversity (Walsh 1997; Nichols & Norris 2006). Our study
424 showed that density may be a factor in the detection of macroinvertebrate diversity from
425 unsorted material. Ideally, incremental subsampling of unsorted material from a variety of
426 sites with differing density and biodiversity would be performed to determine a level of
427 subsampling that captures representative biodiversity across all sites. Furthermore, storing
428 unsorted material can facilitate the leaching of DNA from animals in samples (Nichols *et al.*
429 2019) and may lessen the impact of density, which explains why we found many
430 macroinvertebrate DNA metabarcodes in our 'no invertebrate' control. However,
431 subsampling of unsorted material would need to be balanced against the cost of processing
432 larger amounts of material, the time required for assessments and the need to detect rare
433 taxa.

434 Processing unsorted pool or edge samples also leads to sampling of non-target
435 invertebrates, such as terrestrial invertebrates and microinvertebrates. While this
436 information may provide insight into non-target invertebrate taxa present at sites and has
437 the potential to broaden the taxa used in bioassessment, it does highlight the need for
438 comprehensive macroinvertebrate DNA barcode reference libraries. These libraries are
439 important for determining which invertebrate DNA metabarcodes in unsorted samples are
440 from freshwater or terrestrial origin (Weigand *et al.* 2019).

441 We estimated the cost of processing unsorted macroinvertebrate samples to species
442 level using DNA metabarcoding to be ~AU\$200 per sample, while the cost of sorting and
443 morphologically identifying macroinvertebrate samples to family level only ranges from
444 AU\$200-AU\$600 depending on the sorting method used. Furthermore, Marshall *et al.*
445 (2006) found using morphological species identification cost six times more than family

446 identification. Therefore, DNA metabarcoding of unsorted samples can substantially reduce
447 the cost of processing (based on using 10% of the sample dry weight for DNA
448 metabarcoding) and provides greater opportunity for routine and cost-effective species
449 level identifications in biological monitoring programs. This increased taxonomic resolution
450 can give important insights into species-based distributions, biodiversity and responses to
451 stressors or management interventions. However, the cost of processing unsorted samples
452 would increase, due to the time and cost of including additional DNA extractions, if higher
453 volumes of unsorted material were required for assessing biodiversity.

454

455 DNA metabarcoding of unsorted aquatic macroinvertebrate edge or pool samples offers a
456 means of rapidly assessing species diversity with the benefit of reducing the time and
457 expense in processing and identifying macroinvertebrate specimens. However, complete
458 DNA barcode reference libraries are needed to ensure that the taxa found are freshwater
459 macroinvertebrates. Furthermore, primer selection should be carefully considered so that
460 macroinvertebrate taxa are best targeted and detected. This is best achieved with multiple
461 amplicons. The impact of diversity and density in samples should be further investigated to
462 ensure that macroinvertebrate diversity between sites is described in a standardised way.
463 Additional research should enable standardised protocols to be further developed for use
464 on unsorted net edge or pool samples to assess macroinvertebrate biodiversity and for
465 bioassessment.

466

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473

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- 616
617

618 **Data Aecessability**

619 DNA sequences from DNA metabarcoding of field samples: NCBI SRA accession no.
620 SAMN16274401 - SAMN16274432 under NCBI BioProject: PRJNA665929. DNA sequences
621 from DNA barcoding: GenBank accession no. MW051365-MW051403.

622

623 **Author Contribution**

624 MEC performed the molecular lab work, carried out the data analysis, participated in the
625 study design and drafted the manuscript. KLR designed the bioinformatic pipeline used to
626 conduct the analysis. RAC assisted in sourcing samples, participated in the study design and
627 helped to draft the manuscript. AAH refined the study design and helped to draft the
628 manuscript. All authors read and approved the final manuscript.

629

Table 1. Site location, collection date and the number of freshwater macroinvertebrate families and species in samples in this study.

Location						Number of macroinvertebrate families (species)		
						Sorted		Unsorted residue
Site code	Site	Longitude	Latitude	Collection method	Collection date	Morphologically identified	DNA metabarcoding	DNA metabarcoding
BAR11	Barringo Creek	144.61606	-37.42256	Lab sort	2-Jul-18	20	17 (37)	14 (35)
BOY134	Boyd Creek	144.89422	-37.38911	Lab sort	3-Jul-18	22	20 (46)	19 (39)
CHA13	Charlie's Creek	144.71938	-37.42815	Lab sort	2-Jul-18	22	20 (42)	20 (50)
DPW226	Deep Creek site 1	144.77790	-37.28618	Lab sort	3-Jul-18	10	10 (19)	9 (20)
DPW673	Deep Creek site 2	144.80049	-37.63069	Lab sort	3-Jul-18	23	18 (36)	24 (55)
LY13	Little Yarra River site 1	145.60467	-37.77680	Live pick	30-Apr-18	25	24 (45)	26 (75)
LY1616	Little Yarra River site 2	145.62040	-37.78060	Live pick	24-Apr-18	21	19 (42)	25 (76)

630

631 **Table 2.** Primer pairs, PCR conditions and amplicon sequence lengths (without template
 632 primers included) for the primer combinations used in this study.

Primer pair	Amplicon sequence length (bps)	PCR conditions	References
B/ R5	316	94°C 3 min, followed by 35 cycles of 94°C 40 sec, 46°C 60 sec, 72°C 30 sec, followed by 72°C 5 min	(Hajibabaei <i>et al.</i> 2012)
miCOLintF/ dgHCO2198/ LepR1	313	94°C 3 min, followed by 5 cycles of 94°C 30 sec, 45°C 40 sec, 72°C 60 sec followed by 30 cycles of 94°C 30 sec, 51°C 40 sec, 72°C 60 sec, followed by 72°C 5 min	(Hebert <i>et al.</i> 2004; Leray <i>et al.</i> 2013)
BF1/ BR1	217	94°C 3 min, followed by 35 cycles of 94°C 40 sec, 50°C 30 sec, 72°C 60 sec, followed by 72°C 5 min	(Elbrecht & Leese 2017)
BF1/ BR2	313		
BF2/ BR1	322		
BF2/ BR2	421		

633

634 **Table 3.** Composition and density of invertebrates in unsorted samples.

Unsorted sample code	Visual observations		Total dry weight of sieved sample	DNA extraction			Dry weight density (grams)		
	Relative macroinvertebrate density	Debris		weight used (grams)	% of sample	tubes required	Debris	macroinvertebrates	density ratio
BAR11	medium	Herbaceous plant and leaf debris	17.7	1.8	10	5	0.402	0.053	0.132
BOY134	high	Herbaceous plant debris	1.7	1.0	60	1	0.247	0.016	0.065
CHA13	medium	Herbaceous plant debris	23.0	2.3	10	6	0.892	0.002	0.002
DPW226	low density	Herbaceous plant debris, leaves and stones	19.4	1.9	10	6	0.404	0.026	0.064
DPW673	High, many copepods	Herbaceous and woody plant debris, sand and stones	23.3	2.3	10	6	0.353	0.078	0.221
LY13	medium-low	Herbaceous and woody plant debris, sand and stones	38.0	3.8	10	5	1.883	0.02	0.011
LY1616	medium-low	Herbaceous and woody plant debris, sand and stones	6.47	1.3	10*	5	0.206	0.004	0.019
LY1616 -double invertebrates	medium	Herbaceous and woody plant debris, sand and stones	4.74	1.4	10*	4	0.301	0.014	0.047
LY1616 -no invertebrates	No animals	Herbaceous and woody plant debris, sand and stones	4.61	1.4	10*	3			

635 *As a percentage of the total sample weight

636

637

638

639

Table 4. SIGNAL biotic index scores and number of EPT taxa calculated from families identified using morphology and DNA metabarcoding for sorted and unsorted samples from the seven study sites.

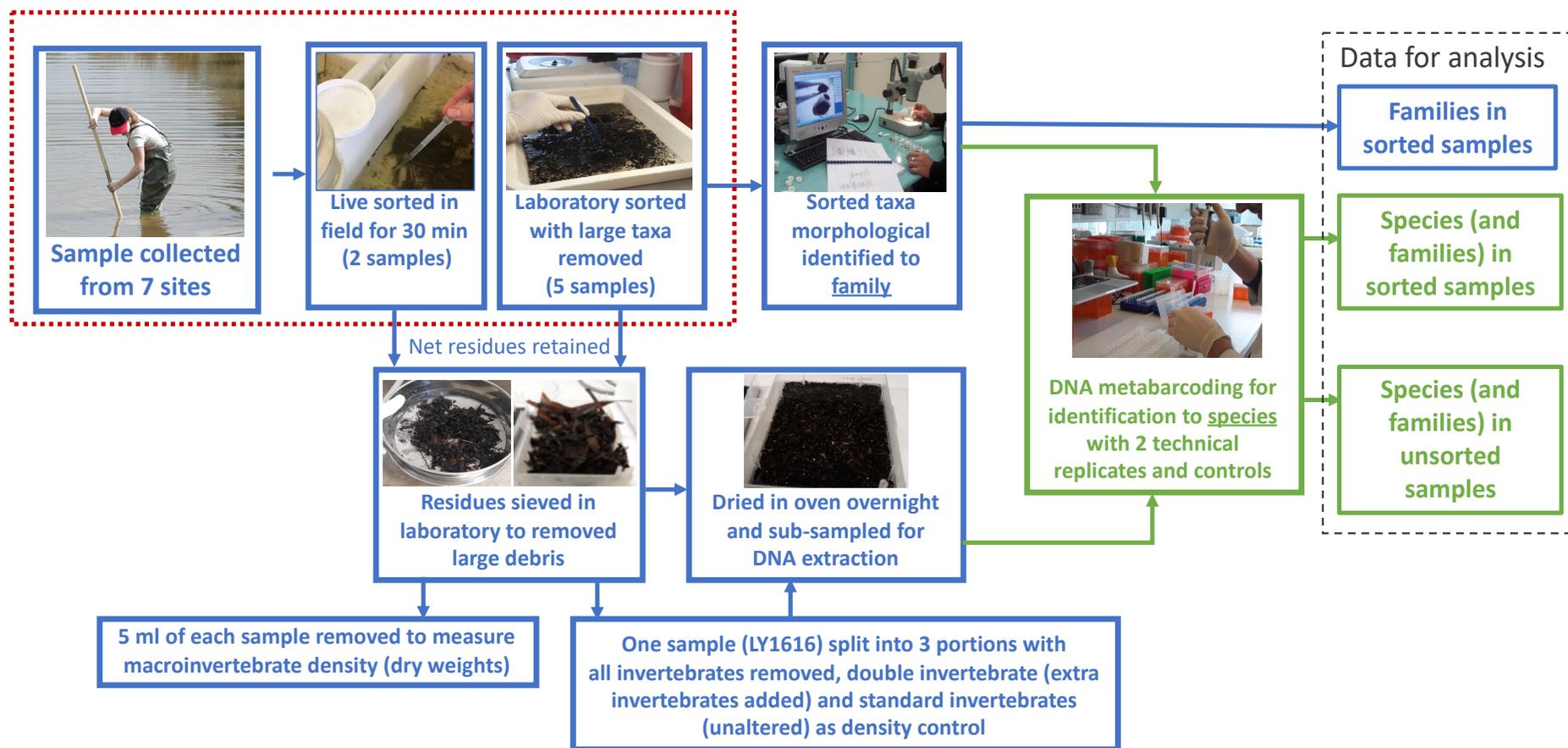
Site code	SIGNAL biotic index			Number of EPT taxa		
	sorted		bulk residue	sorted		bulk residue
	morphologically identified	DNA metabarcoding	DNA metabarcoding	morphologically identified	DNA metabarcoding	DNA metabarcoding
BAR11	4.65	4.53	4.79	5	5	4
BOY134	3.73	3.95	3.79	7	7	5
CHA13	3.82	3.55	4.10	5	6	5
DPW226	3.40	3.40	4.11	1	1	1
DPW673	3.67	3.94	3.21	6	5	7
LY13	4.85	4.75	4.96	12	10	11
LY1616	5.14	5.05	5.08	9	8	9

640

641 **Table 5.** Percentage of macroinvertebrate species detected with each amplicon and paired
 642 combinations of amplicons using DNA metabarcoding.
 643

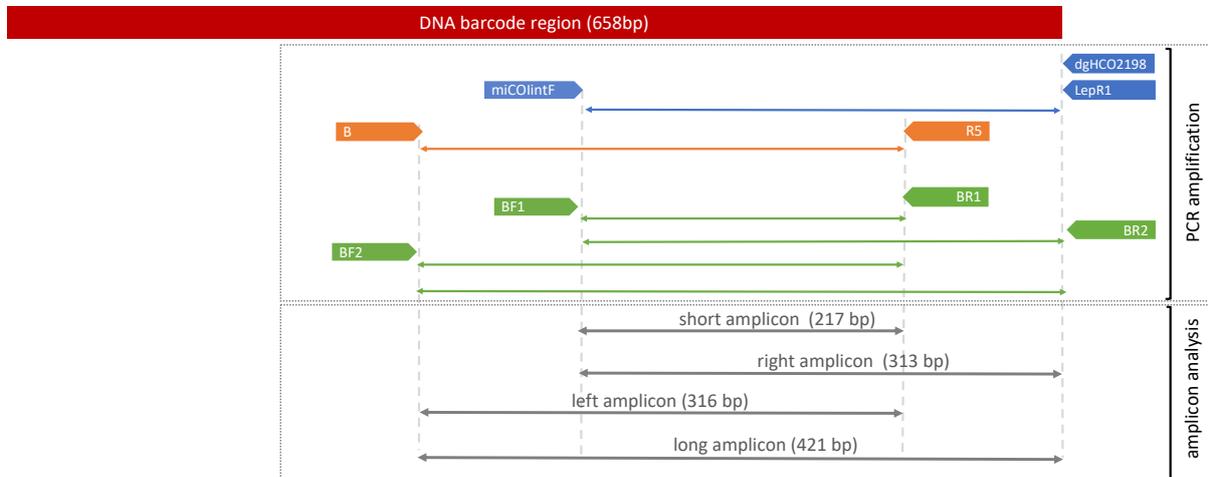
		Amplicon			
		Left	Long	Right	Short
Amplicon	Left	80.8			
	Long	86.8	66.9		
	Right	96.2	93.2	91.4	
	Short	94.4	92.1	98.5	88.0

644 **Figure 1.** Workflow for collecting and processing samples used in this evaluation. Blue boxes refer to the work plan and sampling design while
 645 green boxes refer to the DNA metabarcoding component. Sampling and sorting components that cover 2/3 of total costs (taken from Elbrecht
 646 *et al.* (2017b)) are in the red dotted box.
 647



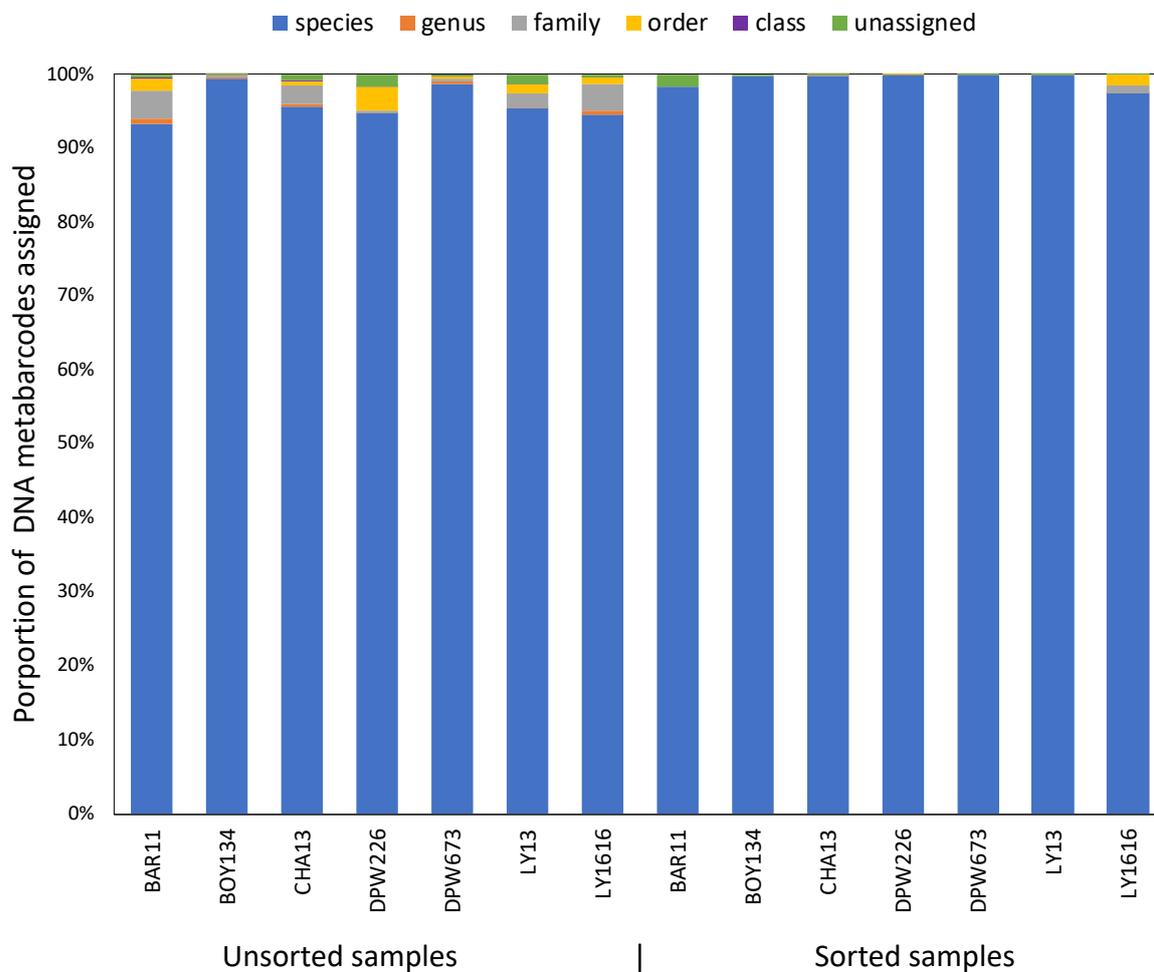
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649

650 **Figure 2.** Overview of primer combinations and amplicons generated from sorted
 651 macroinvertebrate samples and unsorted net contents (PCR amplification box). Primer
 652 combinations and amplicons are indicated by colours. Some amplicons were combined for
 653 analysis as indicated amplicon analysis box. Amplicon lengths are given from insects.
 654



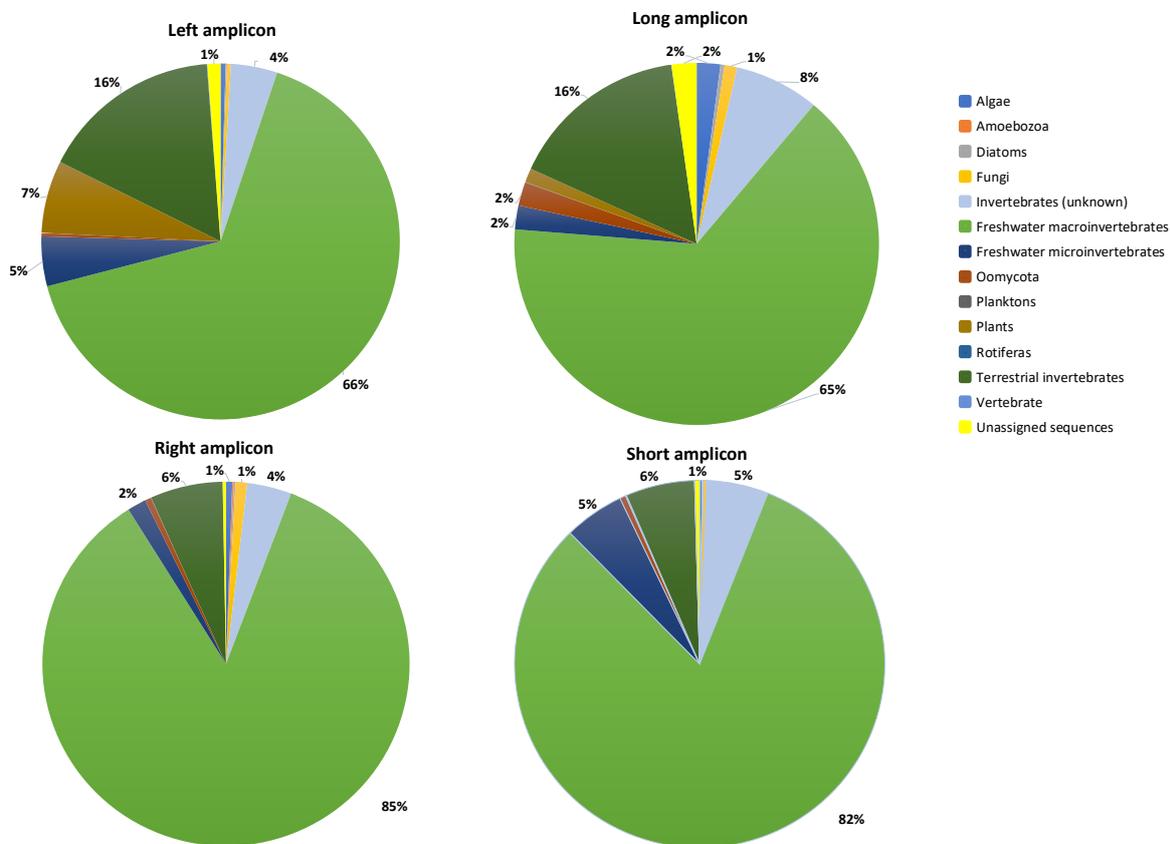
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657 **Figure 3.** The proportion of DNA metabarcodes identified to the taxonomic level of species,
 658 genus, family, order and class and, sequences that could not be assigned a taxonomic rank
 659 (unassigned) for unsorted and sorted samples. Note: not all species identifications have
 660 species names attached but are linked to voucher specimens with individual DNA barcodes
 661 (see Supplementary Table 4).



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 663

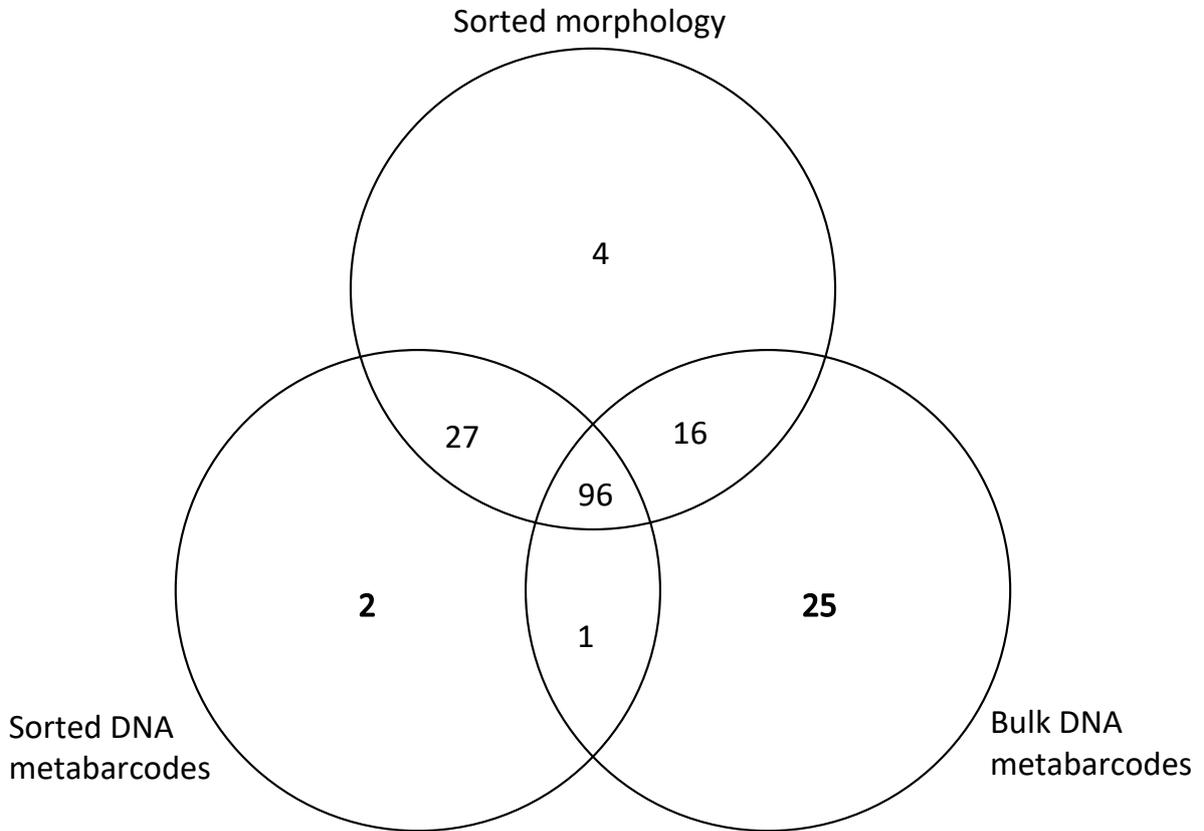
664 **Figure 4.** Proportion of DNA metabarcodes assigned to major taxonomic groups in unsorted
 665 samples containing sampling debris for the left, long, right and short amplicons. Percentages
 666 less than 1% are not shown.
 667



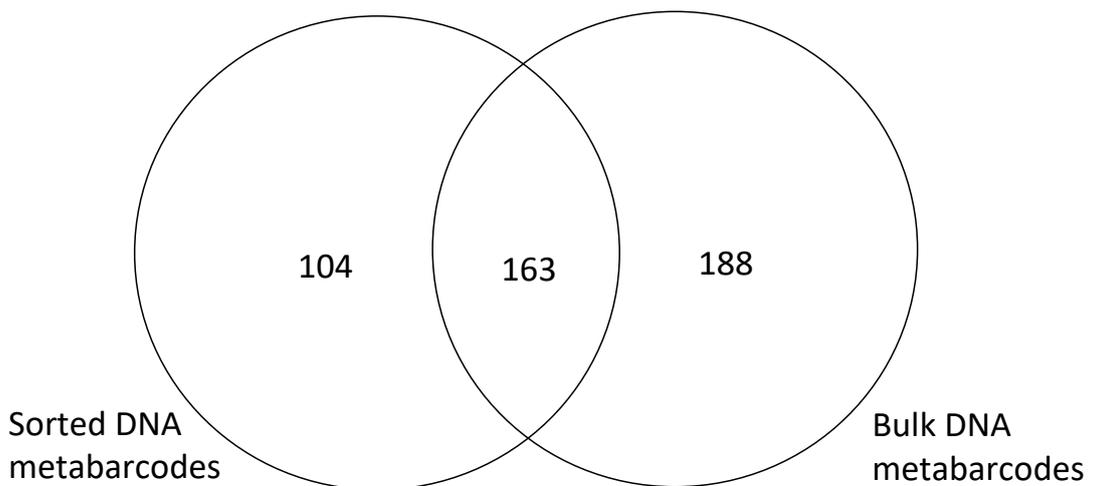
668
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 670

671 **Figure 5.** Venn diagrams showing a) the number of macroinvertebrate families identified
672 from sorted samples using morphological examination and DNA metabarcodes, and
673 unsorted samples using DNA metabarcodes; and b) the number of species detected using
674 DNA metabarcoding in sorted and unsorted samples.

675
676 a)

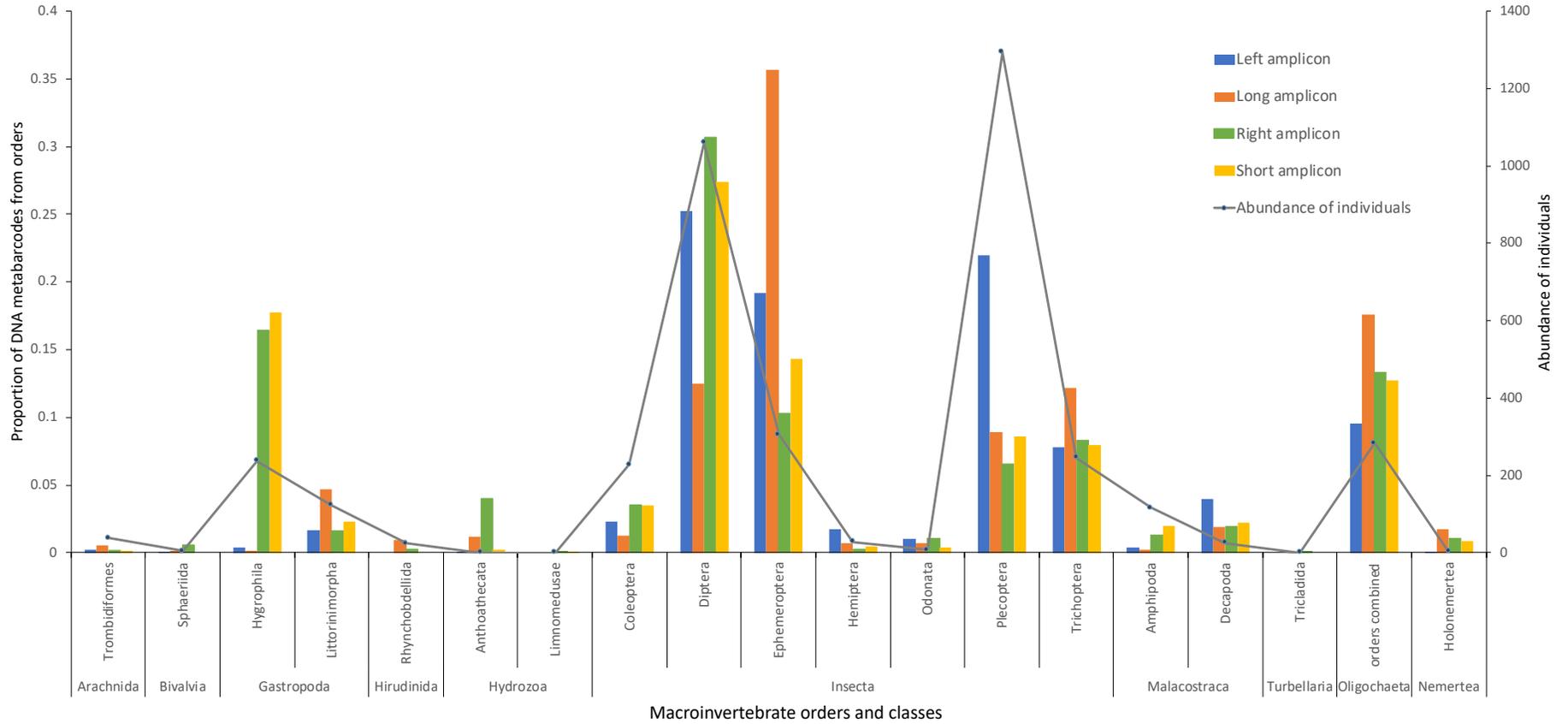


677
678 b)



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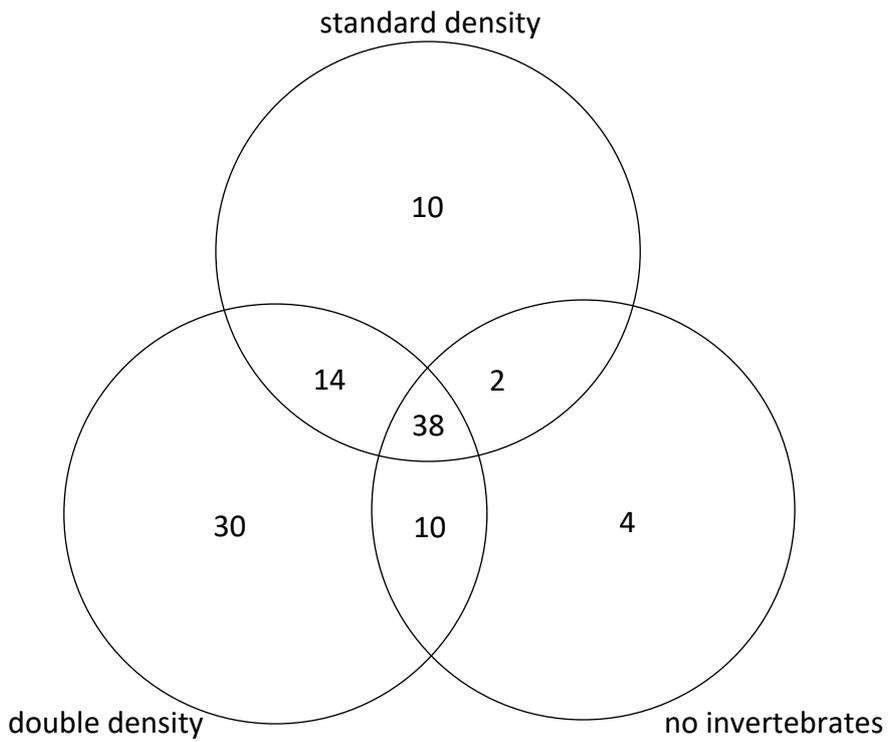
680 **Figure 6.** The proportion of DNA metabarcodes (sequence reads) assigned to macroinvertebrate orders and classes for each amplicon (Left,
 681 Long, Right and Short). The abundance of individuals from the different groups is also shown.



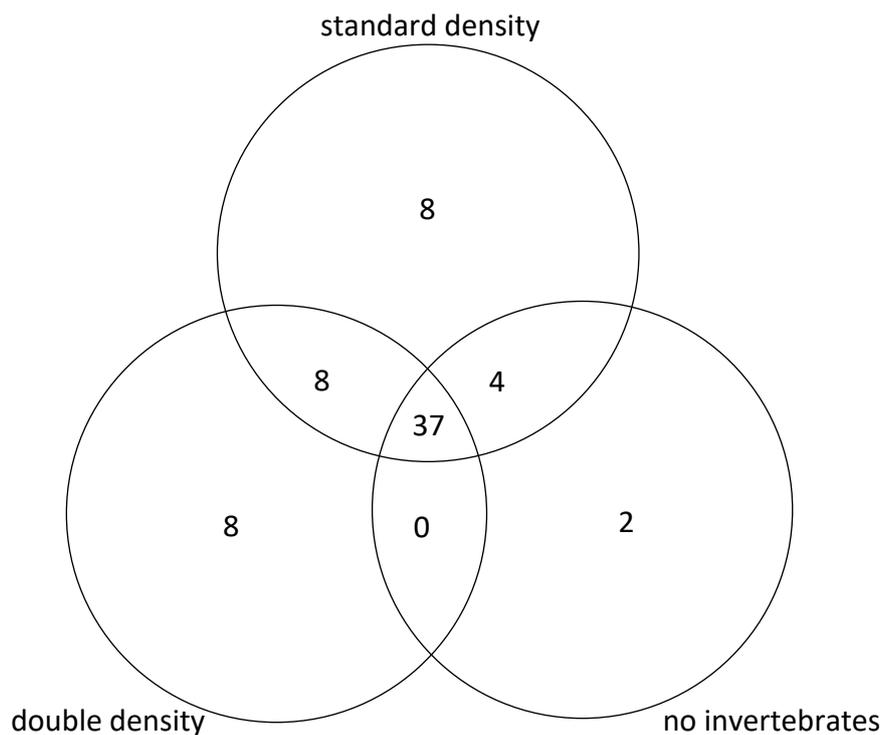
682

683 **Figure 7.** Detection of species in three way partitioned LY1616 unsorted sample density
 684 control samples. Density control samples include an unaltered sample (standard density); a
 685 sample with all visible invertebrates removed (no invertebrates); and a sample where all
 686 animals removed from the no invertebrate sample were added to increase the density of
 687 macroinvertebrates in the sample (double density). a) all detections, b) detections with taxa
 688 present at <0.01% in a sample removed.
 689

690 a)



691 b)
 692



693